

MAPS GROUP CONFIRMED AS TECHNOLOGY PARTNER OF ALTO ADIGE HEALTH AUTHORITY FOR DATA-DRIVEN GOVERNANCE AND PRESCRIPTIVE APPROPRIATENESS

Three-year contract signed, worth over €1.7 million

Parma, 21 May 2025

Maps S.p.A. (MAPS:IM; IT0005364333), a company listed on Euronext Growth Milan and active in the digital transformation sector, announces that its subsidiary Artexe S.p.A., as part of a temporary consortium led by Engineering S.p.A., has been awarded a new contract with the South Tyrolean Healthcare Authority (AS Alto Adige).

The three-year agreement, worth a total of €1,785,000, includes the provision, ongoing development, and expansion of existing Business Intelligence and Data-Driven Governance systems. The project also involves the implementation of new strategic functionalities, such as the management of specialist appointment waiting lists and the evaluation of prescriptive appropriateness, supported by medical text semantic analysis techniques.

Marco Ciscato, Executive Chairman of Maps Group, commented: "This renewal confirms the strength of our technology offering and the trust placed in us by a leading healthcare organization such as the South Tyrolean Healthcare Authority. We provide advanced solutions that, through data analysis, support strategic decision-making in healthcare, enhance service efficiency, and improve the overall patient experience."

Please note that this release is available in English for informational purposes only. Should there be any discrepancies or inconsistencies between this version and the Italian one, the Italian version shall prevail and be regarded as the official and legally binding document.

MAPS GROUP

Maps S.p.A., founded in 2002 and listed on the Euronext Growth Milan segment of Borsa Italiana since 2019, leads Maps Group, an organization with over 300 employees, headquartered in Parma and operating through 12 offices across Italy. Active in the Digital Transformation sector, the Group focuses on Healthcare, Energy, and ESG, supporting its clients in extracting value from data to make better decisions and innovate their operating models.

Through the "Maps Healthcare" Business Unit, the Group addresses innovative trends such as Patient Experience and Data-Driven Governance, and provides Diagnostic and Hospital Information Systems to both public and private healthcare entities. The "Maps Energy" Business Unit delivers solutions for the monitoring, optimization, and control of complex energy systems and Energy Communities. Finally, the "Maps ESG" Business Unit markets solutions designed to measure the achievement of corporate and individual goals, manage risks, and report non-financial performance. Additionally, through the "MapsLab" Business Unit, the Group operates within an Open Innovation framework, developing tailor-made products and solutions to meet the specific needs of Best-in-Class clients in their respective markets.

In 2024, Maps Group reported consolidated revenues of \leq 29.8 million (+9% vs 2023), an EBITDA of \leq 7.4 million (+48% vs 2023), with an EBITDA Margin of 25%, and a Net Financial Position of \leq 7.0 million, showing significant improvement compared to \leq 12.5 million in 2023.

Demonstrating the strength of its business model, focused on the development of highly scalable software products, product revenues now represent 87% of consolidated revenues (\leq 25.3 million in 2024), while recurring revenue accounts for 41% of consolidated revenues (\leq 11.8 million in 2024).







In addition to its organic growth, the Group has consistently pursued a robust M&A strategy. Over the years, several companies have been acquired: IG Consulting S.r.I. (2011), Artexe S.p.A. (2018), Roialty S.r.I. (2019), SCS Computers S.r.I. (2020), IASI S.r.I. (2021), I-Tel S.r.I. (2022), Energenius S.r.I. (2022).

This press release is available on <u>www.emarketstorage.com</u> and on <u>www.mapsgroup.it</u>.

CONTACTS

MAPS GROUP

Marco Ciscato – Investor Relations Manager Matteo Gasparri – Investor Relations Specialist

T: (+39) 0521 052300 ir@mapsgroup.it

EURONEXT GROWTH ADVISOR

BPER Banca T: (+39) 0272 74 92 29 maps@bper.it



